Benchmark DT Oxford
One New Bailey
Salford, Greater Manchester M3 5JL
+44 (0) 1865 410 050

Buyer Profile

Legal Name	Hilco Capital Limited
Acquirer Type	Financial Private Equity Group (fully-committed capital fund)
About	Hilco Capital is a leading special situations investor, asset-based lender and provider of outsourced retail services, specialising in combining fast access to capital with financial and operational expertise to add value in a broad range of sectors. Operating across the UK, Western Europe, Canada and Australia, we work closely with management teams, investors and advisers to enable change and deliver results.
Acquisition Experience	A diverse portfolio of current investments. They're currently at advanced discussions with another opportunity Benchmark International are representing, they're an Online retailer operating in the luxury lifestyle space with an original collection of unique indoor and outdoor furniture, homeware, and gifts.
Financial Summary	£1Bn+ Turnover Investment Portfolio £150m+ Funds Extended Annually 70+ Investments made 12 Sectors invested £1m- £50m Typical funds invested £10m-£1bn Typical revenues
Acquisition Strategy & Practices	Focus on UK, Western Europe, Canada and Australia Succession Carve outs Special situations Insolvency Non performing loan and refinancing Distressed funding Retail and wholesale Manufacturing Industrials Merchandisi
Additional Information	We operate throughout the UK, Western Europe, Canada and Australia with a typical deal size (funds out) from £1m – £50m+ and are situation, rather than sector, specific. Their team members come from a variety of backgrounds and provide expert financial and operational support, working alongside management teams to quickly improve performance. They have proven capabilities in turnaround and restructuring to restore and develop enterprise value and have worked with many large national and multinational companies, their advisers and all major lenders. Amcomri Group is a fast-growing group investing in quality British manufacturing and industrial companies; they specialise in acquiring engineering and manufacturing businesses in the SME sector. Amcomri Group has grown through acquiring or investing in SME businesses in the precision and process engineering, specialist automotive engineering and general manufacturing sectors, helping each business to develop in partnership with their other investments. Their industrial portfolio currently has a turnover of £125m with over 8 companies they have acquired or have majority interest in over the last 5 years. They are fully funded up to £30m via high net worth network. Hilco's focus is on much larger projects.

I have reviewed the non-disclosure agreement executed by Hilco Capital Limited and approve sending my confidential information memorandum to this prospective acquirer.

Benchmark DT Oxford
One New Bailey
Salford, Greater Manchester M3 5JL
+44 (0) 1865 410 050

Name: Umang Gandecha
On behalf of Londonist DMC Ltd

Signed: 

Date: 26/02/2025